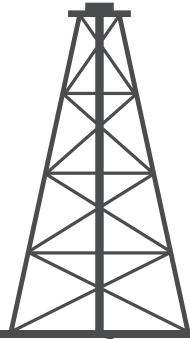




ROUNDTABLE

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Oilfield Minerals Outlook 2013

Drilling minerals • Proppants • Processing • Logistics • Market demand

19-21 June 2013, Hilton Post Oak, Houston

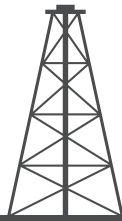


Industrial Minerals is pleased to announce **Oilfield Minerals Outlook 2013**, focusing on the sourcing, supply, processing, logistics, and consumption of oilfield minerals.

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Oilfield Minerals Outlook 2013

Drilling minerals • Proppants • Processing • Logistics • Market demand
19-21 June 2013, Hilton Post Oak, Houston



The global oil and gas drilling industry remains a mainstay market for industrial minerals, whether for stimulation, completion, or well cementing. A new era has emerged in the exploration and development of unconventional resources, combined with a “dash for gas” factor, which has prompted enhanced demand for a range of oilfield minerals.

However, securing suitable raw material sources and supply chains to the end user has never been more challenging – whether it is down to the limited availability of quality deposits, such as with barite and proppants, or the selection of the optimum processing and logistics routes. **Oilfield Minerals Outlook 2013** focuses on the supply and demand of industrial minerals for the oilfield sector, and examines the primary influencing factors and outlook for the market.

You can register on the back of this form or online at
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About Industrial Minerals



Since 1967, Industrial Minerals has established itself as the indispensable source for information on the non-metallic minerals industry. Providing up-to-date pricing data on more than 300 mineral grades, the latest news from every sector and in-depth features and analysis, Industrial Minerals is the leading global intelligence service for non-metallic minerals from mine to market.

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Industrial Minerals Research is a new division of the business, providing research, consultancy, training, and focused roundtables on the global business of industrial minerals.

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PROVISIONAL PROGRAMME*

19 June 2013 • Welcome Drinks Reception 6pm-8pm

20 June 2013 • Proppant market outlook

Keynote overviews

World outlook for tight oil and shale gas development

Aloulou Fawzi, Project Manager, World Tight Oil and Shale Gas Resources and Activities, US Energy Information Administration, USA

US and world overview of current and projected hydraulic fracturing market

Ray Will, Director, IHS Chemical, USA

Leading practices for the proppant supply chain

Pierre Mawet, Managing Director, Accenture Management Consulting – Resources, USA

Logistics & processing

Frac sand logistics

Jerry McGee, Chief Executive Officer, Cadre Proppants, USA

Exploring the North American oil and gas distribution network

TJ Doyle, Executive Vice President of Business Operations, Preferred Sands, USA

Critical aspects of silica sand-based proppants manufacturing and handling

Fabian Ros, President & CEO, Industrial Project Solutions, USA

Proppants

Exploration and evaluation of frac sand deposits in North America

Mark Zdunczyk, Industrial Minerals Consultant, USA

The ceramic proppant market: challenges and opportunities

Don A. Anschutz, President, PyraMax Ceramics LLC, USA

China's ceramic proppants industry

Wanli Ceramic Proppant, China

Moratorium madness: A legal and practical perspective on the political and regulatory climate for industrial sand mines

John Robert Behling & Anders Helquist, Attorneys, Weld, Riley, Prens & Ricci, SC, USA

Understanding frac sand mining opposition

John Davies, CEO, Davies Public Affairs, USA

*Please note that although every effort is made to remain on schedule, we must advise that this programme is subject to change.

Sponsorship/Registration contact Ismene Clarke: iclarke@indmin.com

21 June 2013 • Drilling minerals outlook

Keynote overviews

Forecast trends and activity in oil and gas exploration and production

John Royall, President & CEO, World Oil, USA

The changes ahead in the oil and gas services sector: impact on pressure pumping, cementing, and drilling fluids

John Newcaster, Vice President Distribution and Logistics, Baker Hughes, USA

Logistics & processing

Oilfield mineral logistics and the US railroad system

Richard Dodd, President, RDC Logistics, USA

Shipping minerals to the Gulf of Mexico oilfield market

George Cody, Managing Director, TBS Global Transportation Services, TBS Shipping Houston, USA

Optimisation of existing roller mill grinding systems: a focus on bentonite, barite and calcium carbonate

Andreas Henssen, Sales Manager, Neuman & Esser GmbH Mahl- und Sichtsysteme, Germany

Drilling minerals

Supply and demand trends for barite in the oilfield market

Peter Huxtable, Director, Barytes Association, UK & Brian O'Connell, Senior Category Manager of Mined Products, Baroid Supply, Halliburton Energy Services-BAROID Industrial Products Group, USA

Anaconda Barite: meeting the demand from oilfield barite from Mexico

Jose Antonio Valdes, CEO, Anaconda Barite, Mexico

The technological evolution of bentonite and its impact on the oilfield sector

Steve Gray, Managing Director, Mineral Resource Development, Halliburton Energy Services, USA

Supply and demand of Indian bentonite for the oilfield market

Ashapura Minechem, India

Graphite and carbon in oilfield applications

Gerry Hand, Vice President of Marketing & Frank Wawrzos, Product Manager of Drilling Materials, Superior Graphite Co., USA

The use of calcium carbonate as a drilling fluid additive

David Berg, Marketing Manager, Milled Limestone, Carneuse Lime & Stone, USA

Calcium chloride supply and demand in oilfield applications

Erik Elting, Sales Manager, Nedmag Industries Mining & Manufacturing BV, the Netherlands

Zeolites for compressive strength and harsh environments in downhole cementing

Ningning Li, Western Business Development Manager, GoFrac, USA and Dan Eyde, CTO & President, St Cloud Mining Co., USA

*Please note that although every effort is made to remain on schedule, we must advise that this programme is subject to change.

PROVISIONAL PROGRAMME*

21 June 2013 • The Port of Houston
harbour cruise and dinner



Evening Entertainment (limited places available)



The Port of Houston would like to invite delegates to enjoy a harbour cruise with full dinner and bar service on the evening of Day 2, departing from the Hilton Post Oak at 5:30pm by coach, and returning at approximately 8:30pm. Limited places are available so please confirm your attendance upon booking overleaf.

All delegates wishing to register for the tour will need to provide us with passport details with their registration.

*Please note that although every effort is made to remain on schedule, we must advise that this programme is subject to change.

Register now at
www.indmin.com/OilfieldMinerals

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Global Head of Research

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Oilfield Minerals Outlook 2013

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19-21 June 2013, Hilton Post Oak, Houston

If your details above are incorrect please amend them here

PLEASE COMPLETE IN BLOCK CAPITALS

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Position in Company:
Company Name:
Address:
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Please indicate your minerals interest in order of preference:

1	2	3
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What is your company's main business activity:

*Delegates must provide their email address in order to receive booking confirmation

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BOOKING CONDITIONS

Registrations can only be confirmed upon receipt of payment or proof of payment and discounted fees will only apply when payment is received within the offer period. If you are not able to attend, a substitute delegate will be accepted. Cancellations must be received in writing prior to 5th June 2013 to qualify for a full refund less \$200 administration fee. It may be necessary for reasons beyond the control of the organisers to alter the content, timing and venue. In the unlikely event of the conference being cancelled or curtailed due to any reason beyond the control of Euromoney Institutional Investor PLC, or it being necessary or advisable to relocate or change the date and/or location of the event, neither Euromoney Institutional Investor PLC, nor its employees will be held liable for refunds, damages and/or additional expenses which may be incurred by delegates. We therefore recommend prospective delegates arrange appropriate insurance cover.

DELEGATE RATES £775 \$1,250 €1000

Please note prices are exclusive of VAT

I would also like to attend the Port of Houston harbor cruise (details overleaf).

METHODS OF PAYMENT

PLEASE SIGN THE FORM IN ORDER FOR REGISTRATION TO BE PROCESSED

Date:

To make a payment by credit card, please call **+44 (0) 20 7779 8032** or visit **www.indmin.com/OilfieldMinerals** to book and pay online.

Note: Full bank details will be emailed to you with your booking confirmation. When paying by bank transfer, please ensure that you transfer enough funds to cover the full price of your purchase, plus any bank charges you may incur.

IMPORTANT: Please make sure you quote your full invoice number, details can be found on your invoice.

Industrial Minerals standard terms and conditions apply.

Visas are the responsibility of delegates.

Fees: The conference fee includes attendance at all sessions, refreshments and lunch.

Indian based delegates: Price quoted is net, exclusive of any TDS/ Without holding tax. Any deductions are only liable on the submission of an original Withholding Tax Certificate forwarded to Industrial Minerals.

Accommodation: The fee does not include accommodation. Preferential rates are available at the Hilton Post Oak for attendees to this roundtable. Delegates will be sent an accommodation booking form along with confirmation of registration. This form should be completed and returned to the hotel. Accommodation is only for registered delegates and if you are not a delegate the rate may be higher or your room may be cancelled. Book online at www.bit.ly/16tiknq

VAT: If your organisation is tax registered within the European Union please provide your company VAT number:

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